# **Coastal1** Online Banking - System Features



#### Home

- **Transactions**
- Funds Transfer Loan Payments
- **Member To Member**
- Activity Center
- Add External Account
- Verify External Account
- Send Money with Zelle®

#### Bill Pay

Make A Payment Manage Bill Pay Accounts

### Services

eStatement Opt-Out Stop Payment Overdraft Privilege Check Copy Request Card Manager

## Branches

Messages

# Settings

- Member Profile Account Preferences
- Security Preferences
- Alerts
- Text Enrollment
- Apple Watch

Accessibility

Help

Log Off

Home - View a snapshot of your online banking accounts

Funds Transfer - initiate a one-time or recurring transfer between your accounts.
Loan Payments - initiate a one-time or recurring payment to your Coastal1 Credit Union loan accounts.
Member To Member - make a single or recurring (deposit) transfer to another Coastal1 Credit Union member's account.
Activity Center - lists transactions you've made online and their status.
Add External Account - enable transfers between your Coastal1 Credit Union accounts and your accounts held at other financial institutions.
Verify External Account - complete the external account transfer set-up by entering your micro-deposit amounts.
Send Money with Zelle® - send and receive money faster, safer and easier with friends, family and others you trust.

Make A Payment - pay all of your bills online. Set up automatic payments and reminders, view payment histories. Manage Bill Payment Accounts - add additional Coastal1 Credit Union checking accounts for bill pay purposes.

eStatement Opt Out - enable accounts to receive paper statements. Stop Payment - stop payment on a check. Overdraft Privilege - remove Overdraft Privilege protection for ATM and debit card overdrafts. Check Copy Request - order copies of cashed checks. Card Manager - manage your debit card settings as well as receive detailed spending data.

Branches - Find Coastal1 Credit Union branch locations and ATMs.

Messages - read, view or send secure messages within online banking.

Member Profile - update your address and contact information.

Account Preferences - enter nicknames and enable SMS/Text banking for your accounts. Group and sort accounts as they are displayed on the homepage.

- Security Preferences change your login id, password, and secure delivery information.
- Alerts receive transaction and account alerts via email, phone, or the secure message center.

Text Enrollment - access account balances and transactions, as well as transfer funds, from your mobile phone.

Apple Watch - view your account balances and recent transactions from your apple watch without having to log-in to our mobile banking app. Accessibility - find tools and settings to enhance your online banking experience.

Help - Find answers to your online banking questions. Log Off - close your online banking session.